CASTLEVIEW PROPERTY FUND LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 2017/290413/06)
JSE share code: CVW
ISIN: ZAE000251633
(Approved as a REIT by the JSE)
("**Castleview**" or the "**Company**")

DISTRIBUTION OF CIRCULAR AND NOTICE OF GENERAL MEETING

Shareholders are referred to the announcement released on SENS on 2 July 2025 where Castleview advised that it had concluded a share subscription agreement with Select Opportunities Fund En Commandite Partnership (the "**subscriber**"), represented and managed by its general partner, K2020492889 (South Africa) Proprietary Limited, in terms of which the subscriber will subscribe for and the Company will issue a maximum of 30 487 805 shares (the "**subscription shares**") at an issue price of R6.56 per share for a maximum aggregate subscription value of R200 000 000 (the "**specific issue**").

Shareholders are advised that a circular regarding the specific issue (the "**circular**") and incorporating a notice of general meeting of Castleview shareholders, was distributed to shareholders today, 21 July 2025. The general meeting will be held at 09:00 on Tuesday, 29 July 2025 at the offices of Castleview, 13 Hudson Street, De Waterkant, Cape Town, 8001, as well as virtually via a remote interactive electronic platform, Microsoft Teams (the "**general meeting**"), for the purposes of considering and, if deemed fit, adopting with or without modification, the resolutions contained in the notice of general meeting.

A copy of the circular is available on the Company's website:

https://castleview.co.za/investors/

The salient dates and times for the general meeting and the specific issue are set out below:

	2025
Record date to receive the circular (together with the notice convening the general meeting)	Friday, 11 July
Circular (together with the notice convening the general meeting) distributed to shareholders	Monday, 21 July
Announcement relating to the issue of the circular (together with the notice convening the general meeting) released on SENS	Monday, 21 July
Last day to trade to be eligible to vote at the general meeting	Tuesday, 22 July
Voting record date	Friday, 25 July
Last day to lodge forms of proxy for the general meeting (by 14:00). Forms of proxy not lodged with the transfer secretaries in time may be handed to the chairman of the general meeting immediately before the commencement of the general meeting.	Monday, 28 July
General meeting held at 09:00	Tuesday, 29 July
Results of the general meeting released on SENS	Tuesday, 29 July
Subscription shares expected to be listed, allotted and issued to the subscriber by latest	Thursday, 31 July

Notes:
1. All dates and times above are local dates and times in South Africa and are subject to change. Any changes will be released on SENS.
2. Castleview shareholders are referred to page 2 of the circular for information on the action required to be taken by them in respect of the general meeting.

3. Shareholders should note that as transactions in shares are settled in the electronic settlement system used by Strate, settlement of trades takes place three business days after such trades. Therefore, investors who acquire Castleview shares after close of trade on Tuesday, 22 July 2025 will not be eligible to vote at the general meeting.
4. Shares may not be dematerialised or rematerialised between Wednesday, 23 July 2025 and Friday, 25 July 2025, both days inclusive.
5. Castleview will propose a unanimous resolution in terms of section 62(2A) of the Companies Act, No. 71 of 2008, in terms of which the Castleview shareholders are requested to unanimously approve the waiver of the requisite 15 business days' notice period required in terms of the Companies Act, No. 71 of 2008, the JSE Listings Requirements and the Company's memorandum of incorporation. All shareholders will receive the notice of general meeting by electronic means.

21 July 2025

Designated advisor

JAVACAPITAL