

CASTLEVIEW PROPERTY FUND LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2017/290413/06)

JSE share code: CVW

ISIN: ZAE000251633

(Approved as a REIT by the JSE)

(“Castleview” or “the Company”)



SPECIFIC ISSUE OF SHARES FOR CASH - UPDATE

Shareholders are referred to the announcement relating to the specific issue of shares for cash (“**specific issue of shares**”) published on SENS on 23 February 2023 and the subsequent announcements relating to the notice of general meeting and the results of general meeting published on SENS on 20 March 2023 and 29 March 2023 respectively.

Shareholders are advised that subsequent to the passing of the resolutions required to implement the specific issue of shares, 41 666 666 shares have been issued to the subscribers at an issue price of R6.48 per share for an aggregate amount of R269 995 998.68. The Company expects to issue the remaining 6 172 840 shares, representing an aggregate value of R40 000 003.20, during July 2023.

3 May 2023

Designated advisor

JAVACAPITAL